# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, DC 20549** 

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Under the Securities Exchange Act of 1934 (Amendment No. \_\_)\*

# Eledon Pharmaceuticals, Inc.

(Name of Issuer)

Common Stock (Title of Class of Securities)

28617K101 (CUSIP Number)

October 30, 2024 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the *Notes*).

1.	Name	s of	Reporting Persons			
	Frazier Life Sciences Public Fund, L.P.					
2.			Appropriate Box if a Member of a Group (see instructions)			
	(a) □	1	(b) ⊠			
3.			ONLY			
4.	Citiza	nchi	p or Place of Organization			
4.	CILIZE	лып	of Trace of Organization			
	Delav					
		5.	Sole Voting Power			
Nur	nber of		0 shares			
	ares	6.	Shared Voting Power			
	eficially ned by		2,657,699 shares (1)			
	Each porting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			2,657,699 shares (1)			
9.	Aggre	egate	Amount Beneficially Owned by Each Reporting Person			
	2,657	.699	shares (1)			
10.			ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	_	nt of	Class Represented by Amount in Row 9			
	4.6% (2)					
12.			eporting Person (see instructions)			
	PN					

- (1) Consists of 2,657,699 shares of Common Stock held directly by Frazier Life Sciences Public Fund, L.P. FHMLSP, L.P. is the general partner of Frazier Life Sciences Public Fund, L.P. and FHMLSP, L.L.C. is the general partner of FHMLSP, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Fund, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Name	s of	Reporting Persons			
	FHMLSP, L.P.					
2.			Appropriate Box if a Member of a Group (see instructions)			
	(a) □	]	(b) ⊠			
3.			ONLY			
4.	Citize	nship	p or Place of Organization			
	Delav	vare				
		5.	Sole Voting Power			
Nur	nber of		0 shares			
Sh	ares	6.	Shared Voting Power			
	eficially ned by		2,657,699 shares (1)			
	Each porting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			2,657,699 shares (1)			
9.	Aggre	egate	Amount Beneficially Owned by Each Reporting Person			
			shares (1)			
10.	Check	k if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9			
	4.6%					
12.	Type	of Re	eporting Person (see instructions)			
	PN					

- (1) Consists of 2,657,699 shares of Common Stock held directly by Frazier Life Sciences Public Fund, L.P. FHMLSP, L.P. is the general partner of Frazier Life Sciences Public Fund, L.P. and FHMLSP, L.L.C. is the general partner of FHMLSP, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Fund, L.P.
- Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

Names of Reporting Persons					
FHMLSP, L.L.C.					
Check	the	Appropriate Box if a Member of a Group (see instructions)			
(a) 🗆		(b) ⊠			
SEC U	JSE	ONLY			
Citize	nship	or Place of Organization			
Delaw	are				
	5.	Sole Voting Power			
nber of		0 shares			
ares	6.	Shared Voting Power			
		2,657,699 shares (1)			
	7.	Sole Dispositive Power			
erson		0 shares			
Vith:	8.	Shared Dispositive Power			
		2,657,699 shares (1)			
Aggre	gate	Amount Beneficially Owned by Each Reporting Person			
2,657,	699	shares (1)			
Check	if th	e Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
Percei	nt of	Class Represented by Amount in Row 9			
4.6%	(2)				
		porting Person (see instructions)			
00					
	FHMI Check  (a) □ SEC U  Citize:  Delaw  mber of lares  efficially need by Each  corting erson  With:  Aggre  2,657, Check  □ Percer  4.6% (	FHMLSP, Check the  (a)  SEC USE  Citizenship  Delaware  5.  The proof of the proof			

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1.	Name	s of	Reporting Persons			
	Frazier Life Sciences Public Overage Fund, L.P.					
2.			Appropriate Box if a Member of a Group (see instructions)			
	(a) □	]	(b) ⊠			
3.	SEC U	USE	ONLY			
4.	Citize	nship	o or Place of Organization			
	Delav	vare				
		5.	Sole Voting Power			
Nur	nber of		0 shares			
Sh	ares	6.	Shared Voting Power			
	eficially ned by		783,918 shares (1)			
	Each porting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			783,918 shares (1)			
9.	Aggre	egate	Amount Beneficially Owned by Each Reporting Person			
			nares (1)			
10.	Check	c if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9			
	1.4%					
12.	Type	of Re	eporting Person (see instructions)			
	PN					

- (1) Consists of 783,918 shares of Common Stock held directly by Frazier Life Sciences Public Overage Fund, L.P. FHMLSP Overage, L.P. is the general partner of Frazier Life Sciences Public Overage Fund, L.P. and FHMLSP Overage, L.L.C. is the general partner of FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Overage Fund, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons					
	FHMLSP Overage, L.P.					
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)			
	(a) [		(b) ⊠			
3.	SEC U	JSE (	ONLY			
4.	Citize	nship	o or Place of Organization			
	Delav	are				
		5.	Sole Voting Power			
Nun	nber of		0 shares			
	ares eficially	6.	Shared Voting Power			
Ow	ned by		783,918 shares (1)			
	Each corting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			783,918 shares (1)			
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person			
			nares (1)			
10.	Check	if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9			
	1.4%	(2)				
12.	Type	of Re	eporting Person (see instructions)			
	PN					

- (1) Consists of 783,918 shares of Common Stock held directly by Frazier Life Sciences Public Overage Fund, L.P. FHMLSP Overage, L.P. is the general partner of Frazier Life Sciences Public Overage Fund, L.P. and FHMLSP Overage, L.L.C. is the general partner of FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Overage Fund, L.P.
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1.	Names of Reporting Persons					
	FHMLSP Overage, L.L.C.					
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)			
	(a) [		(b) ⊠			
3.	SEC U	JSE (	ONLY			
4.	Citize	nship	o or Place of Organization			
	Delav	are				
		5.	Sole Voting Power			
Nun	nber of		0 shares			
	ares eficially	6.	Shared Voting Power			
Ow	ned by		783,918 shares (1)			
	Each corting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			783,918 shares (1)			
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person			
			nares (1)			
10.	Check	if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9			
	1.4%	(2)				
12.	Type	of Re	eporting Person (see instructions)			
	00					

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1.	Names of Reporting Persons					
	Frazier Life Sciences X, L.P.					
2.			Appropriate Box if a Member of a Group (see instructions)			
	(a) □	]	(b) ⊠			
3.	SEC U	USE	ONLY			
4.	Citize	nshij	o or Place of Organization			
	Delav	vare				
		5.	Sole Voting Power			
Nur	nber of		0 shares			
Sh	ares	6.	Shared Voting Power			
Ow	eficially ned by		39,534 shares (1)			
	Each corting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			39,534 shares (1)			
9.	Aggre	egate	Amount Beneficially Owned by Each Reporting Person			
			res (1)			
10.	Check	c if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9			
	0.1% (2)					
12.	Type	of Re	eporting Person (see instructions)			
	PN					

- (1) Consists of 39,534 shares of Common Stock held directly by Frazier Life Sciences X, L.P. FHMLS X, L.P. is the general partner of Frazier Life Sciences X, L.P. and FHMLS X, L.L.C. is the general partner of FHMLS X, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences X, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons				
	FHMLS X, L.P.				
2.			Appropriate Box if a Member of a Group (see instructions)		
	(a) □		(b) ⊠		
3.	SEC U		ONLY		
4.	Citize	nship	o or Place of Organization		
	Delav	are			
		5.	Sole Voting Power		
Nur	nber of		0 shares		
Sh	ares	6.	Shared Voting Power		
	eficially ned by		39,534 shares (1)		
	Each porting	7.	Sole Dispositive Power		
Pe	erson		0 shares		
V	Vith:	8.	Shared Dispositive Power		
			39,534 shares (1)		
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person		
			ares (1)		
10.	Check	if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)		
11.	Perce	nt of	Class Represented by Amount in Row 9		
	0.1%				
12.	Type	of Re	eporting Person (see instructions)		
	PN				

- (1) Consists of 39,534 shares of Common Stock held directly by Frazier Life Sciences X, L.P. FHMLS X, L.P. is the general partner of Frazier Life Sciences X, L.P. and FHMLS X, L.L.C. is the general partner of FHMLS X, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences X, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons				
	FHMLS X, L.L.C.				
2.			Appropriate Box if a Member of a Group (see instructions)		
	(a) □	]	(b) ⊠		
3.			ONLY		
4.	Citize	nshij	o or Place of Organization		
	Delav	vare			
		5.	Sole Voting Power		
Nur	nber of		0 shares		
	ares	6.	Shared Voting Power		
Ow	eficially ned by		39,534 shares (1)		
	Each corting	7.	Sole Dispositive Power		
Pe	erson		0 shares		
V	Vith:	8.	Shared Dispositive Power		
			39,534 shares (1)		
9.	Aggre	egate	Amount Beneficially Owned by Each Reporting Person		
			ares (1)		
10.	Check	c if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)		
11.	Perce	nt of	Class Represented by Amount in Row 9		
	0.1%				
12.	Type	of Re	eporting Person (see instructions)		
	OO				

- (1) Consists of 39,534 shares of Common Stock held directly by Frazier Life Sciences X, L.P. FHMLS X, L.P. is the general partner of Frazier Life Sciences X, L.P. and FHMLS X, L.L.C. is the general partner of FHMLS X, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences X, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Name	s of l	Reporting Persons			
	Frazier Life Sciences XI, L.P.					
2.			Appropriate Box if a Member of a Group (see instructions)			
	(a) □		(b) ⊠			
3.	SEC U		ONLY			
4.	Citize	nshij	o or Place of Organization			
	Delav	are				
		5.	Sole Voting Power			
Nur	nber of		0 shares			
Sh	ares	6.	Shared Voting Power			
	eficially ned by		80,493 shares (1)			
	Each porting	7.	Sole Dispositive Power			
Pe	erson		0 shares			
V	Vith:	8.	Shared Dispositive Power			
			80,493 shares (1)			
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person			
			ares (1)			
10.	Check	if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9			
	0.1% (2)					
12.	Type	of Re	eporting Person (see instructions)			
	PN					

- (1) Consists of 80,493 shares of Common Stock held directly by Frazier Life Sciences XI, L.P. FHMLS XI, L.P. is the general partner of Frazier Life Sciences XI, L.P. and FHMLS XI, L.L.C. is the general partner of FHMLS XI, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences XI, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons				
	FHMLS XI, L.P.				
2.			Appropriate Box if a Member of a Group (see instructions)		
	(a) □	]	(b) ⊠		
3.			ONLY		
4.	Citize	nship	o or Place of Organization		
	Delav	vare			
		5.	Sole Voting Power		
Nur	nber of		0 shares		
Sh	ares	6.	Shared Voting Power		
Ow	eficially ned by		80,493 shares (1)		
	Each corting	7.	Sole Dispositive Power		
Pe	erson		0 shares		
V	Vith:	8.	Shared Dispositive Power		
			80,493 shares (1)		
9.	Aggre	egate	Amount Beneficially Owned by Each Reporting Person		
			ares (1)		
10.	Check	c if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)		
11.	Perce	nt of	Class Represented by Amount in Row 9		
	0.1% (2)				
12.	Type	of Re	eporting Person (see instructions)		
	PN				

- (1) Consists of 80,493 shares of Common Stock held directly by Frazier Life Sciences XI, L.P. FHMLS XI, L.P. is the general partner of Frazier Life Sciences XI, L.P. and FHMLS XI, L.L.C. is the general partner of FHMLS XI, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences XI, L.P.
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1.	Names of Reporting Persons			
	FHMLS XI, L.L.C.			
2.			Appropriate Box if a Member of a Group (see instructions)	
	(a) □		(b) ⊠	
3.			ONLY	
4.	Citize	nship	o or Place of Organization	
	Delav	are		
		5.	Sole Voting Power	
Nur	nber of		0 shares	
Sh	ares	6.	Shared Voting Power	
Ow	eficially ned by		80,493 shares (1)	
	Each corting	7.	Sole Dispositive Power	
Person			0 shares	
With: 8. Shared Dispositive Power			Shared Dispositive Power	
			80,493 shares (1)	
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person	
			ares (1)	
10.	0. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9	
	0.1%			
12.	Type	of Re	eporting Person (see instructions)	
	00			

- (1) Consists of 80,493 shares of Common Stock held directly by Frazier Life Sciences XI, L.P. FHMLS XI, L.P. is the general partner of Frazier Life Sciences XI, L.P. and FHMLS XI, L.L.C. is the general partner of FHMLS XI, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences XI, L.P.
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1.	Names of Reporting Persons				
	James N. Topper				
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)		
	(a) 🗆		(b) ⊠		
3.	SEC U	JSE	ONLY		
4.	Citize	nship	o or Place of Organization		
	United	l Sta	tes Citizen		
Į.		5.	Sole Voting Power		
Nur	nber of		0 shares		
Sh	ares	6.	Shared Voting Power		
	eficially ned by		3,561,644 shares (1)		
	Each porting	7.	Sole Dispositive Power		
Pe	erson		0 shares		
With: 8. Shared Dispositive Power		8.	Shared Dispositive Power		
			3,561,644 shares (1)		
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person		
	3,561,	644	shares (1)		
10.	Check	if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)		
11.	Percei	nt of	Class Represented by Amount in Row 9		
	6.1%	(2)			
12.			eporting Person (see instructions)		
	IN				

- (1) Consists of (i) 2,657,699 shares of Common Stock held directly by Frazier Life Sciences Public Fund, L.P., (ii) 783,918 shares of Common Stock held directly by Frazier Life Sciences Public Overage Fund, L.P., (iii) 39,534 shares of Common Stock held directly by Frazier Life Sciences X, L.P., and (iv) 80,493 shares of Common Stock held directly by Frazier Life Sciences XI, L.P. FHMLSP, L.P. is the general partner of Frazier Life Sciences Public Fund, L.P. and FHMLSP, L.L.C. is the general partner of FHMLSP, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Fund, L.P. FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. is the general partner of FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Overage Fund, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.P. and FHMLS X, L.L.C. is the general partner of FHMLS X, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences X, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. is the general partner of FHMLS XI, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences XI, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons				
	Patrick J. Heron				
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)		
	(a) 🗆		(b) ⊠		
3.	SEC U	JSE	ONLY		
4.	Citize	nship	o or Place of Organization		
	United	l Sta	tes Citizen		
		5.	Sole Voting Power		
Nur	nber of		0 shares		
Sh	ares	6.	Shared Voting Power		
	eficially ned by		3,561,644 shares (1)		
	Each porting	7.	Sole Dispositive Power		
Pe	erson		0 shares		
V	Vith:	8.	Shared Dispositive Power		
			3,561,644 shares (1)		
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person		
	3,561,	644	shares (1)		
10.	Check	if th	e Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)		
11.	Percei	nt of	Class Represented by Amount in Row 9		
	6.1%	(2)			
12.			porting Person (see instructions)		
	IN				

- (1) Consists of (i) 2,657,699 shares of Common Stock held directly by Frazier Life Sciences Public Fund, L.P., (ii) 783,918 shares of Common Stock held directly by Frazier Life Sciences Public Overage Fund, L.P., (iii) 39,534 shares of Common Stock held directly by Frazier Life Sciences X, L.P., and (iv) 80,493 shares of Common Stock held directly by Frazier Life Sciences XI, L.P. FHMLSP, L.P. is the general partner of Frazier Life Sciences Public Fund, L.P. and FHMLSP, L.L.C. is the general partner of FHMLSP, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Fund, L.P. FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. is the general partner of FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Overage Fund, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.P. and FHMLS X, L.L.C. is the general partner of FHMLS X, L.P. Patrick J. Heron and James N. Topper are the members of FHMLS X, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences X, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. is the general partner of FHMLS XI, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences XI, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons				
	Albert Cha				
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)		
	(a) 🗆		(b) ⊠		
3.	SEC U	JSE	ONLY		
4.	Citize	nship	o or Place of Organization		
	United	l Sta	tes Citizen		
		5.	Sole Voting Power		
Nun	nber of		0 shares		
Sh	ares	6.	Shared Voting Power		
	eficially ned by		3,441,617 shares (1)		
	Each porting	7.	Sole Dispositive Power		
Pe	erson		0 shares		
V	Vith:	8.	Shared Dispositive Power		
			3,441,617 shares (1)		
9.	. Aggregate Amount Beneficially Owned by Each Reporting Person				
	3,441,	617	shares (1)		
10.	Check	if th	ne Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)		
11.	Percei	nt of	Class Represented by Amount in Row 9		
	5.9%	(2)			
12.	Type o	of Re	eporting Person (see instructions)		
	IN				

- (1) Consists of (i) 2,657,699 shares of Common Stock held directly by Frazier Life Sciences Public Fund, L.P., and (ii) 783,918 shares of Common Stock held directly by Frazier Life Sciences Public Overage Fund, L.P. FHMLSP, L.P. is the general partner of Frazier Life Sciences Public Fund, L.P. and FHMLSP, L.L.C. is the general partner of FHMLSP, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Fund, L.P. FHMLSP Overage, L.P. is the general partner of Frazier Life Sciences Public Overage Fund, L.P. and FHMLSP Overage, L.L.C. is the general partner of FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Overage Fund, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Names of Reporting Persons				
	James Brush				
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)		
	(a) 🗆		(b) ⊠		
3.	SEC U	JSE	ONLY		
4.	Citize	nship	o or Place of Organization		
	United	l Sta	tes Citizen		
		5.	Sole Voting Power		
Nun	nber of		0 shares		
Sh	ares	6.	Shared Voting Power		
	ficially ned by		3,441,617 shares (1)		
E	ach	7.	Sole Dispositive Power		
Pe	orting erson		0 shares		
V	Vith:	8.	Shared Dispositive Power		
			3,441,617 shares (1)		
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person		
	3,441,	617	shares (1)		
10.					
11.	Percer	nt of	Class Represented by Amount in Row 9		
	5.9%	(2)			
12.	Type o	of Re	eporting Person (see instructions)		
	IN				

- (1) Consists of (i) 2,657,699 shares of Common Stock held directly by Frazier Life Sciences Public Fund, L.P., and (ii) 783,918 shares of Common Stock held directly by Frazier Life Sciences Public Overage Fund, L.P. FHMLSP, L.P. is the general partner of Frazier Life Sciences Public Fund, L.P. and FHMLSP, L.L.C. is the general partner of FHMLSP, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Fund, L.P. FHMLSP Overage, L.P. is the general partner of Frazier Life Sciences Public Overage Fund, L.P. and FHMLSP Overage, L.L.C. is the general partner of FHMLSP Overage, L.P. Patrick J. Heron, James N. Topper, Albert Cha and James Brush are the members of FHMLSP Overage, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences Public Overage Fund, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

1.	Name	e of	Reporting Persons	
1.	Names of Reporting Leisons			
	Daniel Estes			
2.	Check	the	Appropriate Box if a Member of a Group (see instructions)	
	(a) [		(b) ⊠	
3.	SEC U	USE	ONLY	
4.	Citica	nahi.	o or Place of Organization	
4.	Citize	nsmj	of Place of Olganization	
	Unite	d Sta	tes Citizen	
		5.	Sole Voting Power	
	nber of		0 shares	
	ares	6.	Shared Voting Power	
	eficially ned by		80,493 shares (1)	
Each		7.	Sole Dispositive Power	
	orting			
	erson Vith:		0 shares	
With: 8. Shared Dispositive Power		Shared Dispositive Power		
80,493 shares (1)		80,493 shares (1)		
9.	Aggre	gate	Amount Beneficially Owned by Each Reporting Person	
	00.40			
10.	80,493 shares (1)			
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (see instructions)			
11.	Perce	nt of	Class Represented by Amount in Row 9	
	0.1%			
12.	Type	of Re	eporting Person (see instructions)	
	IN			
	11.4			

- (1) Consists of 80,493 shares of Common Stock held directly by Frazier Life Sciences XI, L.P. FHMLS XI, L.P. is the general partner of Frazier Life Sciences XI, L.P. and FHMLS XI, L.L.C. is the general partner of FHMLS XI, L.P. Patrick J. Heron, James N. Topper and Daniel Estes are the members of FHMLS XI, L.L.C. and therefore share voting and investment power over the shares held by Frazier Life Sciences XI, L.P.
- (2) Based on (i) 39,665,702 shares of Common Stock outstanding on August 14, 2024, as set forth in the Issuer's Form 10-Q filed with the SEC on August 19, 2024, and (ii) 18,356,173 shares of Common Stock that were sold by the Issuer in connection with its public offering as described in the Issuer's final prospectus filed with the SEC pursuant to Rule 424(b)(5) on October 30, 2024.

```
Item 1(a).
            Name of Issuer: Eledon Pharmaceuticals, Inc.
            Address of Issuer's Principal Executive Offices: 19800 MacArthur Blvd., Suite 250, Irvine, CA 92612
Item 1(b).
Item 2(a).
            Name of Person Filing:
             The entities and persons filing this statement (collectively, the "Reporting Persons") are:
             Frazier Life Sciences Public Fund, L.P. ("FLSPF")
             FHMLSP, L.P.
             FHMLSP, L.L.C.
             Frazier Life Sciences Public Overage Fund, L.P. ("FLSPOF")
             FHMLSP Overage, L.P.
             FHMLSP Overage, L.L.C
             Frazier Life Sciences XI, L.P. ("FLS XI")
             FHMLS XI, L.P.
             FHMLS XI, L.L.C.
             Frazier Life Sciences X, L.P. ("FLS X")
             FHMLS X, L.P.
             FHMLS X, L.L.C.
             James N. Topper ("Topper")
             Patrick J. Heron ("Heron")
             Albert Cha ("Cha")
             James Brush ("Brush")
             Daniel Estes ("Estes" and together with Topper, Heron, Cha and Brush, the "Members")
            Address of Principal Business Office or, if none, Residence:
Item 2(b).
             The address and principal business office of the Reporting Persons is:
             c/o Frazier Life Sciences Management, L.P.
             1001 Page Mill Rd, Building 4, Suite B
             Palo Alto, CA 94304
Item 2(c).
            Citizenship:
              Entities:
                             FLSPF
                                                                         Delaware, U.S.A.
                             FHMLSP, L.P.
                                                                         Delaware, U.S.A.
                             FHMLSP, L.L.C.
                                                                         Delaware, U.S.A.
                                                                         Delaware, U.S.A.
                             FLSPOF
                                                                         Delaware, U.S.A.
                             FHMLSP Overage, L.P.
                             FHMLSP, L.L.C.
                                                                         Delaware, U.S.A.
                             FLS XI
                                                                         Delaware, U.S.A.
                             FHMLS XI, L.P.
                                                                         Delaware, U.S.A.
                             FHMLS XI, L.L.C.
                                                                         Delaware, U.S.A.
                             FLS X
                                                                         Delaware, U.S.A.
                                                                         Delaware, U.S.A.
                             FHMLS X, L.P.
                             FHMLS X, L.L.C.
                                                                         Delaware, U.S.A.
              Individuals:
                                                                         United States Citizen
                             Topper
                             Heron
                                                                         United States Citizen
                             Cha
                                                                         United States Citizen
                             Brush
                                                                         United States Citizen
                             Estes
                                                                         United States Citizen
Item 2(d).
            Title of Class of Securities: Common Stock
            CUSIP Number: 28617K101
Item 2(e).
             If this statement is filed pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:
Item 3.
```

☐ Broker or dealer registered under Section 15 of the Act (15 U.S.C. 780);

 $\square$  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(a)

(b)

(c)		Insurance company as defined in section 3(a)19) of the Act (15 U.S.C. 78c);
(d)		Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
(e)		An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
(f)		An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
(g)		A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
(h)		A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
(i)		A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
(j)		A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J);
(k)		Group, in accordance with §240.13d–1(b)(1)(ii)(K).
	If f	iling as a non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J), please specify the type of institution:

### Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the Issuer identified in Item 1.

- (a) Amount Beneficially Owned: See Row 9 of cover page for each Reporting Person.
- (b) Percent of Class: See Row 11 of cover page for each Reporting Person
- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or to direct the vote: See Row 5 of cover page for each Reporting Person.
  - (ii) Shared power to vote or to direct the vote: See Row 6 of cover page for each Reporting Person.
  - (iii) Sole power to dispose or to direct the disposition of: See Row 7 of cover page for each Reporting Person.
  - (iv) Shared power to dispose or to direct the disposition of: See Row 8 of cover page for each Reporting Person.

#### Item 5. Ownership of 5 Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following  $\Box$ .

### Item 6. Ownership of More than 5 Percent on Behalf of Another Person

Not applicable.

# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not applicable.

## Item 8. Identification and Classification of Members of the Group

Each member of the group is identified on Exhibit A to this Schedule 13G.

# Item 9. Notice of Dissolution of a Group

Not applicable.

#### Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

#### **SIGNATURE**

After reasonable inquiry and to the best of my know correct.	rledge and belief, I certify that the information set forth in this statement is true, complete and
Date: November 5, 2024	FRAZIER LIFE SCIENCES PUBLIC FUND, L.P.
	By: FHMLSP, L.P., its General Partner
	By: FHMLSP, L.L.C., its General Partner

Steve R. Bailey, Chief Financial Officer Date: November 5, 2024 FHMLSP, L.P.

By: FHMLSP, L.L.C., its General Partner By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer FRAZIER LIFE SCIENCES PUBLIC OVERAGE FUND, L.P. Date: November 5, 2024

By: FHMLSP Overage, L.P., its General Partner By: FHMLSP Overage, L.L.C., its General Partner

By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer

FHMLSP OVERAGE, L.P. By FHMLSP Overage, L.L.C., its General Partner

By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer

FHMLSP OVERAGE, L.L.C.

/s/ Steve R. Bailey

FHMLSP, L.L.C.

By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer

FRAZIER LIFE SCIENCES XI, L.P. By: FHMLS XI, L.P., its General Partner By: FHMLS XI, L.L.C., its General Partner

/s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer

FHMLS XI, L.P.

By: FHMLS XI, L.L.C., its General Partner

By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer

Date: November 5, 2024

Date: November 5, 2024	FHMLS XI, L.L.C.
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	FRAZIER LIFE SCIENCES X, L.P. By: FHMLS X, L.P., its General Partner By: FHMLS X, L.L.C., its General Partner
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	FHMLS X, L.P. By: FHMLS X, L.L.C., its General Partner
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	FHMLS X, L.L.C.
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	By: * James N. Topper
Date: November 5, 2024	By: * Patrick J. Heron
Date: November 5, 2024	By: ** Albert Cha
Date: November 5, 2024	By: ** James Brush
Date: November 5, 2024	By: *** Daniel Estes
Date: November 5, 2024	By: /s/ Steve R. Bailey Steve R. Bailey, as Attorney-in-Fact

<sup>\*</sup> This Schedule 13G was executed by Steve R. Bailey on behalf of the individuals listed above pursuant to a Power of Attorney, a copy of which was filed with the SEC on March 29, 2016.

<sup>\*\*</sup> This Schedule 13G was executed by Steve R. Bailey on behalf of the individuals listed above pursuant to a Power of Attorney, a copy of which was filed with the SEC on August 16, 2021.

<sup>\*\*\*</sup> This Schedule 13G was executed by Steve R. Bailey on behalf of the individual listed above pursuant to a Power of Attorney, a copy of which was filed with the SEC on April 18, 2022.

# **Exhibit Index**

Exhibit A - Agreement regarding filing of joint Schedule 13G.

#### **AGREEMENT**

Pursuant to Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, the undersigned hereby agree that only one statement containing the information required by Schedule 13G need be filed with respect to the ownership by each of the undersigned of Common Stock of Eledon Pharmaceuticals, Inc.

Date: November 5, 2024

FRAZIER LIFE SCIENCES PUBLIC FUND, L.P.

By: FHMLSP, L.P., its General Partner By: FHMLSP, L.L.C., its General Partner

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

FHMLSP, L.P.

By: FHMLSP, L.L.C., its General Partner

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

FHMLSP, L.L.C.

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

FRAZIER LIFE SCIENCES PUBLIC OVERAGE FUND, L.P.

By: FHMLSP Overage, L.P., its General Partner By: FHMLSP Overage, L.L.C., its General Partner

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

FHMLSP OVERAGE, L.P.

By FHMLSP Overage, L.L.C., its General Partner

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

FHMLSP OVERAGE, L.L.C.

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

FRAZIER LIFE SCIENCES XI, L.P.

By: FHMLS XI, L.P., its General Partner By: FHMLS XI, L.L.C., its General Partner

By: /s/ Steve R. Bailey

Steve R. Bailey, Chief Financial Officer

Date: November 5, 2024

Date: November 5, 2024	<b>FHMLS XI, L.P.</b> By: FHMLS XI, L.L.C., its General Partner
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	FHMLS XI, L.L.C.
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	FRAZIER LIFE SCIENCES X, L.P. By: FHMLS X, L.P., its General Partner By: FHMLS X, L.L.C., its General Partner
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	<b>FHMLS X, L.P.</b> By: FHMLS X, L.L.C., its General Partner
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	FHMLS X, L.L.C.
	By: /s/ Steve R. Bailey Steve R. Bailey, Chief Financial Officer
Date: November 5, 2024	By: * James N. Topper
Date: November 5, 2024	By: * Patrick J. Heron
Date: November 5, 2024	By: ** Albert Cha
Date: November 5, 2024	By: **
Date: November 5, 2024	By: ***
Date: November 5, 2024	By: /s/ Steve R. Bailey
	Steve R. Bailey, as Attorney-in-Fact

<sup>\*</sup> This Agreement was executed by Steve R. Bailey on behalf of the individuals listed above pursuant to a Power of Attorney, a copy of which was filed with the SEC on March 29, 2016.

<sup>\*\*</sup> This Agreement was executed by Steve R. Bailey on behalf of the individuals listed above pursuant to a Power of Attorney, a copy of which was filed with the SEC on August 16, 2021.

<sup>\*\*\*</sup> This Agreement was executed by Steve R. Bailey on behalf of the individuals listed above pursuant to a Power of Attorney, a copy of which was filed with the SEC on April 18, 2022.